

In re Isaacson Structural Steel, Inc.

Case No. 11-12416-JMD

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

Unexpired Leases. If an entity holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|---|---|------------------------------------|--|-------------------------|
| Location: 40 Jericho Road, Berlin NH 03570 Office, Garage and Plant | Owner | - | 1,730,000.00 | 2,000,000.00 |
| Jericho Road, Berlin, NH Map 105, Lot 11 Business Property and Storage | Owner | - | 17,500.00 | 0.00 |
| 149 Jericho Road, Berlin, NH Garage | Owner | - | 58,000.00 | 0.00 |
| Jericho Road, Berlin, NH Map 107 Lot 3 Business Property and Storage | Owner | - | 23,000.00 | 0.00 |

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Total > **1,828,500.00**

Total > **1,828,500.00**

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Best Case Bankruptcy

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 1. Cash on hand | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X | | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | See attached Exhibit 9 | | 0.00 |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| | | | Sub-Total > (Total of this page) | 0.00 |

3 continuation sheets attached to the Schedule of Personal Property

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|---|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | Location: 40 Jericho Road, Berlin NH 03570 | | 6,013,796.13 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| Sub-Total > | | | | 6,013,796.13 |
| (Total of this page) | | | | |

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--|---|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | Rolling Stock, Pickups and accessories | | 924,540.00 |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Computer Hardware | | 235,000.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Office Equipment | | 198,876.00 |
| | | Hyster Forklift Location: 40 Jericho Road, Berlin NH 03570 | | 7,000.00 |
| | | 2001 JLG Manlift Location: 40 Jericho Road, Berlin NH 03570 | | 12,000.00 |
| | | 2008 Kenworth Tractor Location: 40 Jericho Road, Berlin NH 03570 | | 61,000.00 |
| | | 2008 Link Belt Crane Location: 40 Jericho Road, Berlin NH 03570 | | 380,000.00 |
| | | 1995 Forklift Location: 40 Jericho Road, Berlin NH 03570 | | 17,000.00 |
| | | 2007 Kenworth 2 Location: 40 Jericho Road, Berlin NH 03570 | | 13,000.00 |
| | | (9) 2009 Great Dane Trailers | | 130,000.00 |
| | | | | Sub-Total > 1,978,416.00 |
| | | | | (Total of this page) |

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Isaacson Structural Steel, Inc.**Case No. **11-12416-JMD**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|------------------|--|---|---|
| | | (8) 2007 Fontaine Trailers Location: 40 Jericho Road, Berlin NH 03570 | - | 36,000.00 |
| | | Computer Hardware | - | 245,000.00 |
| | | Other Machinery and Equipment | - | 741,768.00 |
| 30. Inventory. | | Inventory Location: 40 Jericho Road, Berlin NH 03570 | - | 486,214.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | | Sub-Total > 1,508,982.00 |
| | | | (Total of this page) | |
| | | | Total > | 9,501,194.13 |

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

ISAACSON STRUCTURAL STEEL INC.
CASE NUMBER: 11-12416-JMD
SCHEDULE B - PERSONAL PROPERTY

ISAACSON STRUCTURAL STEEL, INC.
LIFE INSURANCE POLICIES

| <u>INSURANCE COMPANY</u> | <u>INSURED</u> | <u>OWNER</u> | <u>FACE AMOUNT</u> |
|--|-------------------|---------------------------|--------------------|
| US FINANCIAL LIFE | STEVEN GRIFFIN | ISAACSON STRUCTURAL STEEL | \$500,000.00 |
| AIG AMERICAN GENERAL | ARNOLD HANSON JR. | ISAACSON STRUCTURAL STEEL | \$2,000,000.00 |
| WEST COAST LIFE | STEVEN GRIFFIN | ISAACSON STRUCTURAL STEEL | \$500,000.00 |
| NORTH AMERICAN CO. FOR LIFE & HEALTH INSURANCE | TERRY BLOCK | ISAACSON STRUCTURAL STEEL | \$600,000.00 |
| NORTH AMERICAN CO. FOR LIFE & HEALTH INSURANCE | NORMAN LEFEBVRE | ISAACSON STRUCTURAL STEEL | \$600,000.00 |
| AMERICAN GENERAL LIFE | NORMAN LEFEBVRE | ISAACSON STRUCTURAL STEEL | \$1,000,000.00 |

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EXHIBIT

9

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT X UNLIQUIDATED DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--|--|---|--|---------------------------------|
| | | | | | |
| Account No. | | | | | |
| BMW Financial Customer Service Ctr. PO Box 3608 Dublin, OH 43016-0306 | | auto loan Rolling Stock, Pickups and accessories | | | |
| | | Value \$ 924,540.00 | | 32,025.87 | 0.00 |
| Account No. | | | | | |
| BMW Financial Customer Service Ctr. PO Box 3608 Dublin, OH 43016-0306 | | auto loan Rolling Stock, Pickups and accessories | | | |
| | | Value \$ 924,540.00 | | 25,392.34 | 0.00 |
| Account No. | | | | | |
| BMW Financial Customer Service Ctr. PO Box 3608 Dublin, OH 43016-0306 | | auto loan Rolling Stock, Pickups and accessories | | | |
| | | Value \$ 924,540.00 | | 22,370.15 | 0.00 |
| Account No. | | | | | |
| Hyster Capital PO Box 643749 Pittsburgh, PA 15264-3749 | | Equipment Finance 1995 Forklift Location: 40 Jericho Road, Berlin NH 03570 | | | |
| | | Value \$ 17,000.00 | | 16,593.17 | 0.00 |
| 4 | continuation sheets attached | Subtotal (Total of this page) | | 96,381.53 | 0.00 |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|--|----------------------------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| Account No. | | Lien Inventory Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| Infra Metals Corporation 8 Pent Highway Wallingford, CT 06492 | | Value \$ 486,214.00 | | | | 3,435,668.59 | 3,435,668.59 |
| Account No. | | auto loan Rolling Stock, Pickups and accessories | | | | | |
| Lexus Financial Services PO Box 5855 Carol Stream, IL 60197-5855 | | Value \$ 924,540.00 | | | | 38,859.68 | 0.00 |
| Account No. | | Loan Inventory Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| Northern Community Investment Corp. 347 Portland Street Saint Johnsbury, VT 05819 | | Value \$ 486,214.00 | | | | 279,244.92 | 279,244.92 |
| Account No. | | Equipment Finance Hyster Forklift Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| Northway Bank 3424 White Mtn Hwy. North Conway, NH 03860 | | Value \$ 7,000.00 | | | | 6,303.01 | 0.00 |
| Account No. | | Equipment Finance 2001 JLG Manlift Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| Northway Bank 3424 White Mtn Hwy. North Conway, NH 03860 | | Value \$ 12,000.00 | | | | 11,467.33 | 0.00 |
| Sheet <u>1</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | | <u>3,771,543.53</u> | <u>3,714,913.51</u> |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--------------------------|--|----------------------------------|--------------|----------|--|---------------------------------|
| | | | | | | | |
| Account No. | | | | | | | |
| Northway Bank 3424 White Mtn Hwy. North Conway, NH 03860 | | auto loan Rolling Stock, Pickups and accessories | | | | | |
| | | Value \$ 924,540.00 | | | | 12,735.30 | 0.00 |
| Account No. | | | | | | | |
| Northway Bank 3424 White Mtn Hwy. North Conway, NH 03860 | | auto loan Rolling Stock, Pickups and accessories | | | | | |
| | | Value \$ 924,540.00 | | | | 13,028.56 | 0.00 |
| Account No. | | | | | | | |
| Passasumsic Savings Bank PO Box 305 Saint Johnsbury Center, VT 05863 | | Loan Location: 40 Jericho Road, Berlin NH 03570 Office, Garage and Plant | | | | | |
| | | Value \$ 1,730,000.00 | | | | 2,000,000.00 | 270,000.00 |
| Account No. | | | | | | | |
| Passumpsic Savings Bank 497 Railroad St. Saint Johnsbury, VT 05819-0038 | | Line of credit Inventory Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| | | Value \$ 486,214.00 | | | | 10,000,000.00 | 9,513,786.00 |
| Account No. | | | | | | | |
| Passumpsic Savings Bank 497 Railroad St. Saint Johnsbury, VT 05819-0038 | | Consolidation Loan Inventory Location: 40 Jericho Road, Berlin NH 03570 | | | | | |
| | | Value \$ 486,214.00 | | | | 486,726.51 | 486,726.51 |
| Sheet 2 of 4 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | | | 12,512,490.37 | 10,270,512.51 |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B E T T O R H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | C O N T I N G E N T U N L I Q U I D A T E D | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|--|--|--|--------------------------------------|--|---------------------------------|
| | | | | | Value \$ | 10,725.40 |
| Account No. | | auto loan Rolling Stock, Pickups and accessories | | | | |
| Passumpsic Savings Bank 497 Railroad St. Saint Johnsbury, VT 05819-0038 | | Value \$ 924,540.00 | | | 10,725.40 | 0.00 |
| Account No. | | auto loan Rolling Stock, Pickups and accessories | | | | |
| Passumpsic Savings Bank 497 Railroad St. Saint Johnsbury, VT 05819-0038 | | Value \$ 924,540.00 | | | 10,725.40 | 0.00 |
| Account No. | | Equipment Finance 2008 Kenworth Tractor Location: 40 Jericho Road, Berlin NH 03570 | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Value \$ 61,000.00 | | | 60,099.36 | 0.00 |
| Account No. | | Equipment Finance 2008 Link Belt Crane Location: 40 Jericho Road, Berlin NH 03570 | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Value \$ 380,000.00 | | | 373,445.00 | 0.00 |
| Account No. | | Equipment Finance 2007 Kenworth 1 Location: 40 Jericho Road, Berlin NH 03570 | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Value \$ 17,000.00 | | | 16,736.00 | 0.00 |
| Subtotal (Total of this page) | | | | | 471,731.16 | 0.00 |

Sheet 3 of 4 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT UNLIQUIDATED DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|------------------------------------|--|---|--|---------------------------------|
| | | | | | |
| Account No. | | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Equipment Finance 2007 Kenworth 2 Location: 40 Jericho Road, Berlin NH 03570 | | 12,674.00 | 0.00 |
| Value \$ | | 13,000.00 | | | |
| Account No. | | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Equipment Finance (9) 2009 Great Date Trailers | | 128,340.00 | 0.00 |
| Value \$ | | 130,000.00 | | | |
| Account No. | | | | | |
| Wells Fargo 733 Marquette Ave, Suite 700 Minneapolis, MN 55402 | | Equipment Finance (8) 2007 Fontaine Trailers Location: 40 Jericho Road, Berlin NH 03570 | | 35,980.00 | 0.00 |
| Value \$ | | 36,000.00 | | | |
| Account No. | | | | | |
| Value \$ | | | | | |
| Account No. | | | | | |
| Value \$ | | | | | |
| Sheet <u>4</u> of <u>4</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | Subtotal (Total of this page) | 176,994.00 | 0.00 |
| | | | Total (Report on Summary of Schedules) | 17,029,140.59 | 13,985,426.02 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtors," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Isaacson Structural Steel, Inc.

Case No. 11-12416-JMD

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

| TYPE OF PRIORITY | | | | | | | |
|---|------------------|--|----------------------------------|------------------|----------|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODE DEBTOR | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
| | | | | | | | AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | | | | | |
| David Payeur 50 Haven Avenue Berlin, NH 03570 | H W J C | Commissions | | | | 7,437.81 | |
| | | | | | | 19,162.81 | 11,725.00 |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| Sheet <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | Subtotal (Total of this page) | 19,162.81 | | 7,437.81 | 11,725.00 |

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

| | | |
|----------------------------------|------------------|-------------------------------------|
| Subtotal (Total of this page) | 19,162.81 | 7,437.81 11,725.00 |
|----------------------------------|------------------|-------------------------------------|

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | | | | | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|---|--------------------------------------|------------------------------------|--|--|--|--------------------------------------|----------------------------------|--------------------|---|-----------------------------------|
| | | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | | | | |
| Account No. | | | Taxes - January | | | | | 18,482.21 | | 18,482.21 |
| Massachusetts Dept of Revenue PO Box 7010 Boston, MA 02204 | | | | | | | | 0.00 | | |
| Account No. | | | Taxes - February | | | | | | 0.00 | |
| Massachusetts Dept of Revenue PO Box 7010 Boston, MA 02204 | | | | | | | | 5,144.76 | | 5,144.76 |
| Account No. | | | Taxes - March | | | | | | 0.00 | |
| Massachusetts Dept of Revenue PO Box 7010 Boston, MA 02204 | | | | | | | | 29,931.91 | | 29,931.91 |
| Account No. | | | Taxes - April | | | | | | 0.00 | |
| Massachusetts Dept of Revenue PO Box 7010 Boston, MA 02204 | | | | | | | | 5,213.92 | | 5,213.92 |
| Account No. | | | Taxes - May | | | | | | 0.00 | |
| Massachusetts Dept of Revenue PO Box 7010 Boston, MA 02204 | | | | | | | | 33,119.57 | | 33,119.57 |
| Sheet <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims | | | | | | | Subtotal (Total of this page) | | 0.00 | |
| | | | | | | | | 91,892.37 | | 91,892.37 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | | | | | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | AMOUNT ENTITLED TO PRIORITY |
|---|--|------------------------------------|--|--|--|--------------------------------------|--|--------------------|---|-----------------------------------|
| | | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | | | | |
| Account No. | | | Taxes | | | | | | 0.00 | |
| State of Maine Revenue Services 24 State House Station Augusta, ME 04333-0024 | | | | | | | | 2,808.00 | 2,808.00 | |
| Account No. | | | Taxes | | | | | | 0.00 | |
| State of Vermont 133 State Street Montpelier, VT 05633 | | | | | | | | 707.87 | 707.87 | |
| Account No. | | | | | | | | | | |
| Account No. | | | | | | | | | | |
| Account No. | | | | | | | | | | |
| Subtotal (Total of this page) | | | | | | | | 0.00 | 0.00 | |
| Total (Report on Summary of Schedules) | | | | | | | | 3,515.87 | 3,515.87 | |
| | | | | | | | | 7,437.81 | 7,437.81 | |
| | | | | | | | | 114,571.05 | 107,133.24 | |

Sheet 3 of 3 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Isaacson Structural Steel, Inc.
DebtorCase No. 11-12416-JMD**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | | | AMOUNT OF CLAIM |
|---|----------|------------------------------------|---|--|--------------------------------------|-----------------|
| | | | C O N T I N G E N T | U N L I Q U I D A T E D | D I S P U T E D | |
| Account No. | | | | | | |
| 2747-2620 Quebec 239, ch.Lvoie C.P. 218 Coaticook Quebec J1A 2T7 CANADA | | Supplies | | | | 450.00 |
| Account No. | | | | | | |
| 3M PO Box 844190 Dallas, TX 75284-4190 | | Supplies | | | | 600.00 |
| Account No. | | | | | | |
| A.B.L. Golf Cars & Hydraulics PO Box 729 Waterboro, ME 04087 | | Supplies | | | | 562.56 |
| Account No. | | | | | | |
| Airgas East 27 Northwestern Drive Salem, NH 03079 | | Supplies | | | | 31,993.63 |
| Subtotal (Total of this page) | | | | | | 33,606.19 |

28 continuation sheets attached

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT | UNL | DIS | AMOUNT OF CLAIM |
|--|--------------------------|---|----------------------------------|-----------------------|---------------|-------------------|
| | | | IN GENT | I QUID ATE D | P UTE D | |
| Account No. | - | Supplies | | | | |
| Airgas Safety 128 Wharton Road Bristol, PA 19007-1693 | - | | | | | 5,144.94 |
| Account No. | - | Services | | | | |
| Ajax Construction Co., Inc. 2833 Victory Highway Harrisville, RI 02830 | - | | | | | 26,967.87 |
| Account No. | - | Supplies | | | | |
| ALP Steel Corp. PO Box 1085 Buffalo, NY 14220-8085 | - | | | | | 10,713.05 |
| Account No. | - | Supplies | | | | |
| American Bolt & Nut Company PO Box 6119 Chelsea, MA 02150-0006 | - | | | | | 449.54 |
| Account No. | - | Credit card purchases | | | | |
| American Express Corporate Card PO Box 1270 Newark, NJ 07101-1270 | - | | | | | 154,692.22 |
| Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | <u>197,967.62</u> |

In re

Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT IN GENT | UN LI QU I D ATE D | DIS PUTE D | AMOUNT OF CLAIM |
|--|--------------------------|---|----------------------------------|--------------------------------------|------------------|-------------------|
| | | | | | | |
| Account No. | | Services | | | | |
| American Steel Erectors PO Box 185 Greenfield, NH 03047 | H | | | | | 6,618.80 |
| Account No. | | Services | | | | |
| American Steel Fabricators, Inc. PO Box 185 Greenfield, NH 03047 | W | | | | | 28,485.00 |
| Account No. | | Supplies | | | | |
| Aquest Corporation PO Box 777 Somers, CT 06071 | J | | | | | 837.12 |
| Account No. | | Services | | | | |
| Arc Electrostatic Painting Co. PO Box 128 Auburn, NH 03032 | C | | | | | 30,096.08 |
| Account No. | | Loan | | | | |
| Arnold Hanson PO Box 67 Berlin, NH 03570 | | | | | | 300,868.99 |
| Sheet no. <u>2</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | <u>366,905.99</u> |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------------------|---|----------------------------------|--------------|----------|-----------------|
| | | | T | I | Q | |
| Account No. | | Supplies | | | | |
| Atlantic Machinery Sales, Inc. #65 Route 125 Kingston, NH 03848 | | | | | | 350.43 |
| Account No. | | Supplies | | | | |
| Barnes Distribution 1301 East 9th Street, Suite 700 PO Box 92601 Cleveland, OH 44114-1824 | | | | | | 1,012.76 |
| Account No. | | Services | | | | |
| BECO Engineering Services, MBE 340 Andrews Avenue Johnson City, NY 13790 | | | | | | 7,740.00 |
| Account No. | | Services | | | | |
| Berlin City Chevrolet 545 Main St. Gorham, NH 03581 | | | | | | 31.45 |
| Account No. | | Services | | | | |
| Berlin City Ford 255 Maine Mall Road South Portland, ME 04106 | | | | | | 51.46 |
| Sheet no. <u>3</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims. | | | Subtotal (Total of this page) | | | <u>9,186.10</u> |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT INGENT | UNL IQUIDATED | DIS PUTED | AMOUNT OF CLAIM |
|---|--------------------------|---|----------------|------------------|--------------|-----------------|
| | | | | | | Account No. |
| Berlin Foundry & Machine PO Box 127 Berlin, NH 03570 | - | Services | | | | 475.00 |
| Berlin Spring, Inc. PO Box 67 Berlin, NH 03570 | - | Supplies | | | | 4,076.03 |
| Berlin Water Works 55 Willow Street Berlin, NH 03570 | - | Services | | | | 834.21 |
| Bernstein Shur PO Box 9729 Portland, ME 04104-5029 | - | Services | | | | 642.10 |
| Brentwood Machine Sales, Inc. 313 State Route 125 Brentwood, NH 03833 | - | Supplies | | | | 653.97 |

Sheet no. 4 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) **6,681.31**

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|--|--------------------------|------------------------------------|---|----------------------------------|-------------------|------------|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| Account No. | | | Services | | | |
| Bret Steel Corporation PO Box 1457 Dover, NH 03821-1457 | - | | | | | 76,410.00 |
| Account No. | | | Supplies | | | |
| Bruce Reichelt Enterprises 46895 SW LaChance Road Grand Ronde, OR 97347 | - | | | | | 315.53 |
| Account No. | | | Services | | | |
| C.S.E. Inc. PO Box 532 Williston, VT 05495 | - | | | | | 61,616.75 |
| Account No. | | | Supplies | | | |
| Carboline Company 350 Hanley Industrial Court Saint Louis, MO 63144 | - | | | | | 13,424.80 |
| Account No. | | | Supplies | | | |
| Charles Leonard Const. Co., Inc. 183 Pembroke Road Concord, NH 03301 | - | | | | | 226,282.00 |
| Sheet no. <u>5</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | Subtotal (Total of this page) | <u>378,049.08</u> | |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W B T J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------------|---|----------------------------------|--------------|----------|------------------|
| | | | | | | |
| Account No. | | Insurance | | | | |
| Cigna Healthcare 500 Southborough Drive, Suite 202 South Portland, ME 04106 | - | | | | | 52,175.60 |
| Account No. | | Sewer | | | | |
| City of Berlin 168 Main Street Berlin, NH 03570 | - | | | | | 4,114.00 |
| Account No. | | Services | | | | |
| Clark's Machine Shop PO Box 15 Clinton, ME 04927 | - | | | | | 745.04 |
| Account No. | | Services | | | | |
| Clean Rentals PO Box 63070 New Bedford, MA 02746-0899 | - | | | | | 3,083.37 |
| Account No. | | Supplies | | | | |
| CMC Joist & Deck Dept 1049 PO Box 121049 Dallas, TX 75312-1049 | - | | | | | 19,735.55 |
| Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | <u>79,853.56</u> |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT | UNL | DIS | AMOUNT OF CLAIM |
|--|--------------------------|---|----------------------------------|----------|-------------------|-----------------|
| | | | TINGENT | QUIDATED | PUTED | |
| Account No. | | Services | | | | |
| Colby Company, LLC PO Box 1675 Portland, ME 04104 | | | | | | 52,493.00 |
| Account No. | | Services | | | | |
| Combined Services LLC 15 North Main Street, Suite 300 Concord, NH 03301-4945 | | | | | | 526.10 |
| Account No. | | Services | | | | |
| Computer Detailing, Inc. 2225 East Murray Holladay Rd., Suite 220 Salt Lake City, UT 84117 | | | | | | 159,988.00 |
| Account No. | | Services | | | | |
| Contour Steel PO Box 7 Lake View, NY 14085-0007 | | | | | | 235,457.19 |
| Account No. | | Services | | | | |
| Daniel Koury Construction Inc. 93 Gilbane St. Warwick, RI 02886-6901 | | | | | | 19,359.75 |
| Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | 467,824.04 | |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | | |
|--|--------------------------|------------------------------------|---|----------------------------------|--------------|----------|-------------------|
| | | | | CONTINGENT | UNLIQUIDATED | DISPUTED | |
| Daniel Marr & Son Co. One D Street Boston, MA 02127 | - | Services | | | | | 76,623.10 |
| Dell Dept 57 - 0002152292 PO Box 689020 Des Moines, IA 50368-9020 | - | Supplies | | | | | 7,699.72 |
| Deluxe Business Forms PO Box 742572 Cincinnati, OH 45274-2572 | - | Supplies | | | | | 374.59 |
| Design Dasa 1501 Old Cheney Road Box 2 Lincoln, NE 68512 | - | Services | | | | | 12,000.00 |
| DOWCO Consultants Ltd 2433 Holdom Ave Burnaby, B.C. Canada V5B 5A1 | - | Services | | | | | 95,418.98 |
| Sheet no. <u>8</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | Subtotal (Total of this page) | | | 192,116.39 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|------------------------------|---|----------------------------------|--------------|----------|-----------------|
| | | | T | A | D | |
| Account No. | | Services | | | | |
| Duncan Galvanizing Corporation 69 Norman Street Everett, MA 02149 | - | | | | | 7,893.57 |
| Account No. | | Supplies | | | | |
| East Shore Supply, Inc. 5 Old Bradley Street East Haven, CT 06512-2344 | - | | | | | 7,464.64 |
| Account No. | | Loan | | | | |
| Eli Isaacson Family Trust PO Box 67 Berlin, NH 03570 | - | | | | | 350,000.00 |
| Account No. | | Loan | | | | |
| Eli Isaacson Family Trust Q-Tip PO Box 67 Berlin, NH 03570 | - | | | | | 500,000.00 |
| Account No. | | Supplies | | | | |
| Fastenal Company PO Box 978 Winona, MN 55987-0978 | - | | | | | 10.92 |
| Sheet no. <u>9</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 865,369.13 |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT I N G E N T | UNL I Q U I D A T E D | DIS P U T E D | AMOUNT OF CLAIM |
|--|--------------------------|---|------------------------------------|--|----------------------------------|-----------------|
| | | | | | | |
| Account No. Fed Ex PO Box 371461 Pittsburgh, PA 15250-7461 | - | Services | | | | 21.67 |
| Account No. Fleetpride, Inc. PO Box 281811 Atlanta, GA 30384-1811 | - | Supplies | | | | 795.88 |
| Account No. Fletch's Sandblasting & Painting, Inc. 52 Shirking Road Epping, NH 03042 | - | Services | | | | 3,670.00 |
| Account No. Fraser Molloy & Associates PO Box 202 Lincoln, MA 01773-0202 | - | Supplies | | | | 546.35 |
| Account No. Gexpro PO Box 100275 Atlanta, GA 30384 | - | Supplies | | | | 868.91 |
| Sheet no. <u>10</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | Subtotal (Total of this page) | 5,902.81 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C T O R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT INGE NT | UN LI QU IDA TE D | DIS PUT ED | AMOUNT OF CLAIM |
|---|---|---|--------------------|----------------------------------|------------------|-----------------|
| | | | | | | |
| Account No. | | Supplies | | | | |
| Government Data Publications, Inc. GDP Building (Accounting Div) 1661 McDonald Avenue Brooklyn, NY 11230 | - | | | | | 215.90 |
| Account No. | | Supplies | | | | |
| Grainger 370 E. Industrial Dr. Manchester, NH 03109-5310 | - | | | | | 40.58 |
| Account No. | | Equipment Lease | | | | |
| Great American Leasing PO Box 609 Cedar Rapids, IA 52406-0609 | - | | | | | 7,838.50 |
| Account No. | | Supplies | | | | |
| HarMac PO Box 30135 Hartford, CT 06150 | - | | | | | 215.00 |
| Account No. | | Supplies | | | | |
| Haydon Bolts, Inc. 1181 Unity Street Philadelphia, PA 19124-3196 | - | | | | | 43,340.72 |

Sheet no. 11 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page)**51,650.70**

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEE B TO R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT ING ENT | UNL IQU ID ATE D | DIS PUT ED | AMOUNT OF CLAIM |
|---|-----------------------------|---|--------------------|------------------------------|------------------|-----------------|
| | | | | | | |
| Account No. | | Insurance | | | | |
| Health Plans Inc. 1 Market Street, 3rd Floor Portland, ME 04101 | | | | | | 2,406.75 |
| Account No. | | Supplies | | | | |
| Hilti, Inc. PO Box 382002 Pittsburgh, PA 15250-8002 | | | | | | 715.65 |
| Account No. | | Supplies | | | | |
| Irving Oil PO Box 11013 Lewiston, ME 04243 | | | | | | 13,863.58 |
| Account No. | | Supplies | | | | |
| Isaacson Steel, Inc. PO Box 67 Berlin, NH 03570 | | | | | | 1,036,790.97 |
| Account No. | | Loan | | | | |
| Isaacson Steel, Inc. PO Box 67 Berlin, NH 03570 | | | | | | 608,296.18 |

Sheet no. 12 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) 1,662,073.13

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|---|--------------------------|---|----------------------------------|---------------------|--------------|
| | | | CONT INGENT | UNLI QUIDATED | DISP UTED |
| Account No. | | Services | | | |
| James F. Stearns Co., Inc. 42 Winter Street Pembroke, MA 02359 | - | | | | 1,254,084.29 |
| Account No. | | Loan | | | |
| Jericho Bridge & Metals PO Box 67 Berlin, NH 03570 | - | | | | 166,000.00 |
| Account No. | | Consulting fees | | | |
| John W. Meyers 12 Remington Lane Houston, TX 77005 | - | | | | 100,000.00 |
| Account No. | | Services | | | |
| Joseph P. Carrara & Sons, Inc. 2464 Case Street Middlebury, VT 05753 | - | | | | 9,659.98 |
| Account No. | | Supplies | | | |
| K.L. Jack & Co., Inc. 145 Warren Street Portland, ME 04103 | - | | | | 119.94 |
| Sheet no. <u>13</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | <u>1,529,864.21</u> | |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above) | CODE H W B T O R | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT I N G E N T | UNL I Q U I D A T E D | DISP U T E D | AMOUNT OF CLAIM |
|---|------------------------------------|---|------------------------------------|--|--------------------------|-----------------|
| | | | | | | |
| Account No. | | Services | | | | |
| KTA-TATOR, Inc. 115 Technology Drive Pittsburgh, PA 15275 | - | | | | | 145.85 |
| Account No. | | Supplies | | | | |
| Lab Safety Supply PO Box 5004 Janesville, WI 53547-5004 | - | | | | | 150.95 |
| Account No. | | Supplies | | | | |
| Labonville, Inc. 504 Main Street Gorham, NH 03581 | - | | | | | 617.15 |
| Account No. | | Services | | | | |
| Lamoureux's Auto Body Shop LLC 130A Wight Street Berlin, NH 03570 | - | | | | | 45.00 |
| Account No. | | Services | | | | |
| Landscape Impressions PO Box 345 Gorham, NH 03581 | - | | | | | 1,500.00 |
| Sheet no. <u>14</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 2,458.95 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|---|--------------------------|---|----------------------------------|------------------|-----------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| Account No. | - | Supplies | | | |
| Leon Costello Company 1701 Riverside Drive Berlin, NH 03570 | - | | | | 664.96 |
| Account No. | - | Supplies | | | |
| Lifesavers, Inc. 39 Plymouth Street Fairfield, NJ 07004 | - | | | | 639.90 |
| Account No. | - | Services | | | |
| LT Software Solutions, Inc. 235 West Road, Suite 4 Portsmouth, NH 03801-5600 | - | | | | 1,320.00 |
| Account No. | - | Supplies | | | |
| Lubker Distribution A Carrlu Co. PO Box 1388 West Chester, PA 19380 | - | | | | 324.52 |
| Account No. | - | Supplies | | | |
| Macsteel Service Centers USA 385 West Hollis Street Nashua, NH 03060 | - | | | | 25,618.11 |
| Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | 28,567.49 | |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|---|--------------------------|---|----------------------------------|------------------|-----------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED |
| Account No. | | Supplies | | | |
| Mass Crane & Hoist 72 Progress Avenue Tyngsboro, MA 01879. | | | | | 7,775.79 |
| Account No. | | Supplies | | | |
| Mastermans PO Box 411 Auburn, MA 01501-0411 | | | | | 80.61 |
| Account No. | | Supplies | | | |
| McMaster-Carr Supply Co. PO Box 7690 Chicago, IL 60680-7690 | | | | | 340.09 |
| Account No. | | Supplies | | | |
| McNichols Co. PO Box 101211 Atlanta, GA 30392-1211 | | | | | 5,977.00 |
| Account No. | | Supplies | | | |
| Metals USA Plates and Shapes PO Box 827110 Philadelphia, PA 19182-7110 | | | | | 67,314.69 |
| Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | <u>81,488.18</u> | |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community | | | | | AMOUNT OF CLAIM |
|---|--------------------------|------------------------------------|----------------------------------|----------------------|------------------|--|------------------|
| | | | CONT INGENT | UNLI QUIDATE D | DIS PUTE D | | |
| Account No. | - | Services | | | | | 115.00 |
| Milan Excavating PO Box 299 Berlin, NH 03570 | - | | | | | | |
| Account No. | - | Services | | | | | 4,760.00 |
| MMW Connection Design, Inc. PO Box 1128 Auburn, GA 30011 | - | | | | | | |
| Account No. | - | Services | | | | | 35,148.70 |
| MMW, Inc. PO Box 1128 Auburn, GA 30011 | - | | | | | | |
| Account No. | - | Supplies | | | | | 825.41 |
| Motion Industries Inc. 1327 Main Street Berlin, NH 03570 | - | | | | | | |
| Account No. | - | Services | | | | | 581.81 |
| Mr. Auto 756 Third Avenue Berlin, NH 03570 | - | | | | | | |
| Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | | <u>41,430.92</u> |

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------------------------------|---|----------------------------------|--------------|-----------------|-----------------|
| | | | | | | |
| Account No. <u>MSC Industrial Supply Co., Inc.</u> <u>Dept. CH 0075</u> <u>Palatine, IL 60055-0075</u> | - | Supplies | | | | 4,276.50 |
| Account No. <u>Munce's Konvenience</u> <u>79 Pleasant Street</u> <u>Berlin, NH 03570</u> | - | Supplies | | | | 1,058.91 |
| Account No. <u>Munce's Lubricants</u> <u>PO Box 176</u> <u>Gorham, NH 03581</u> | - | Supplies | | | | 2,376.11 |
| Account No. <u>Munce's Propane</u> <u>620 Berlin-Gorham Road</u> <u>Gorham, NH 03581</u> | - | Supplies | | | | 153.65 |
| Account No. <u>NADA Used Car Guide</u> <u>Dept 266</u> <u>Washington, DC 20042-0266</u> | - | Supplies | | | | 98.00 |
| Sheet no. <u>18</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | 7,963.17 | |

In re Isaacson Structural Steel, Inc.,
Debtor

Case No. 11-12416-JMD

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|--------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | Supplies | | | | |
| Nefco Corporation PO Box 280186 East Hartford, CT 06128-0186 | - | | | | | 972.92 |
| Account No. | | Services | | | | |
| NH Department of Safety James Hayes Building 10 Hazen Drive Concord, NH 03301 | - | | | | | 560.00 |
| Account No. | | Services | | | | |
| Northeast Doran PO Box 1042 Skowhegan, ME 04976 | - | | | | | 1,228.00 |
| Account No. | | Supplies | | | | |
| NY Tech Supply Co. PO Box 180 La Fayette, NY 13084 | - | | | | | 98.12 |
| Account No. | | Services | | | | |
| O.B. Hill Trucking & Rigging Co., Inc. 197 West Central Street Natick, MA 01760 | - | | | | | 34,121.20 |

Sheet no. 19 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) 36,980.24

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT INGENT | UNLI QUIDATE D | DISP UTED | AMOUNT OF CLAIM |
|---|--------------------------|---|----------------------------------|----------------------|--------------|-----------------|
| | | | | | | |
| Account No. | | Supplies | | | | 124.66 |
| Oliver Stores 565 Main Street Lancaster, NH 03584 | - | | | | | |
| Account No. | | Services | | | | 22,574.28 |
| P.J.A. Associates 350 State Street, Suite 200 Binghamton, NY 13901 | - | | | | | |
| Account No. | | Services | | | | 28,556.03 |
| P.S.E. Consulting, Inc. PO Box 374 North Billerica, MA 01862 | - | | | | | |
| Account No. | | Supplies | | | | 417.93 |
| PC Connection Inc. PO Box 4520 Woburn, MA 01888-4520 | - | | | | | |
| Account No. | | Supplies | | | | 276.00 |
| Peddinghaus Corporation 300 North Washington Bradley, IL 60915 | - | | | | | |
| Sheet no. <u>20</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 51,948.90 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | |
|---|--------------------------|---|----------------------------------|--|------------------------------|
| | | | CONT. N G E N T | UNL I Q U I D A T E D | DIS P U T E D |
| Account No. | | Supplies | | | |
| Perras Lumber Inc. PO Box 129 Groveton, NH 03582 | - | | | | 430.10 |
| Account No. | | Credit card purchases | | | |
| Platinum Plus for Business PO Box 15710 Wilmington, DE 19886-5710 | - | | | | 6,764.46 |
| Account No. | | Supplies | | | |
| Precision Ladder, LLC PO Box 2279 Morristown, TN 37816-2279 | - | | | | 11,095.00 |
| Account No. | | Supplies | | | |
| Professional Sports Publications 350 Massachusetts Ave., Dept. 119 Arlington, MA 02474 | - | | | | 1,350.00 |
| Account No. | | Supplies | | | |
| R&B Wagner, Inc. PO Box 423 Butler, WI 53007 | - | | | | 142.45 |
| Sheet no. <u>21</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | 19,782.01 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONT ING ENT | UN LI QU ID ATE D | DIS PUT ED | AMOUNT OF CLAIM |
|---|------------------------------------|---|--------------------|----------------------------------|------------------|--|
| | | | | | | |
| Account No. | | Services | | | | |
| Ram Drafting 350 Scott Street, Suite 206 St. Catherine Ontario L2N 6T4 CANADA | - | | | | | 27,175.00 |
| Account No. | | Services | | | | |
| Rays Electric PO Box 597 Berlin, NH 03570 | - | | | | | 480.00 |
| Account No. | | Supplies | | | | |
| Red-D-Arc Inc. 1035 Millbury Street Worcester, MA 01607-1494 | - | | | | | 2,593.34 |
| Account No. | | Services | | | | |
| Reliance Steel, Inc. and Subsidiary 94 South Oak Circle Colchester, VT 05446 | - | | | | | 721.00 |
| Account No. | | Supplies | | | | |
| Ritchie & Sons 195 Ballardvale Street Wilmington, MA 01887 | - | | | | | 320.90 |
| Sheet no. <u>22</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | Subtotal (Total of this page) |
| | | | | | | 31,290.24 |

In re Isaacson Structural Steel, Inc.

Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBT TOR | Husband, Wife, Joint, or Community H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT UNLIQUIDATED DISPUTED | AMOUNT OF CLAIM |
|---|---------------------|--|---|--|-----------------|
| | | | | | |
| Account No. | | | Supplies | | |
| Rockingham Electric Supply Co. 187 River Road Newington, NH 03801 | | | | | 538.65 |
| Account No. | | | Services | | |
| Ross Express PO Box 8908 Penacook, NH 03303 | | | | | 668.38 |
| Account No. | | | Services | | |
| Ruberto, Israel & Weiner, P.C. 100 North Washington Street Boston, MA 02114 | | | | | 479.33 |
| Account No. | | | Supplies | | |
| Sanel Auto Parts Co. PO Box 504 Concord, NH 03302-0504 | | | | | 1,258.01 |
| Account No. | | | Supplies | | |
| Shaw Communications PO Box 250 Gorham, NH 03581 | | | | | 88.25 |

Sheet no. 23 of 28 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims.

| | |
|----------------------------------|-----------------|
| Subtotal (Total of this page) | 3,032.62 |
|----------------------------------|-----------------|

In re Isaacson Structural Steel, Inc.

Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | Supplies | | | | |
| Sherwin-Williams 124 Glen Avenue Berlin, NH 03570 | H W J C | - | | | | 345.23 |
| Account No. | | Supplies | | | | |
| Smith & Town Printers 42 Main Street Berlin, NH 03570 | H W J C | - | | | | 324.00 |
| Account No. | | Services | | | | |
| South Jersey Energy 5429 Harding Highway, Building 501 Mays Landing, NJ 08330 | H W J C | - | | | | 25,294.34 |
| Account No. | | Services | | | | |
| Spiller's Reprographics PO Box 1638 Lewiston, ME 04241-1638 | H W J C | - | | | | 1,446.56 |
| Account No. | | Services | | | | |
| State Permits 7049 Mears Gate Dr. NW North Canton, OH 44720 | H W J C | - | | | | 92.00 |

Sheet no. 24 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

| | |
|----------------------------------|------------------|
| Subtotal (Total of this page) | 27,502.13 |
|----------------------------------|------------------|

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------|---|----------------------------|----------|-----------------|
| | | | | | Account No. |
| Steven Griffin PO Box 67 Berlin, NH 03570 | - | Loan | | | 325,868.99 |
| Account No. | | Supplies | | | |
| Textile Waste Supply Company PO Box 290060 Charlestown, MA 02129-0001 | - | | | | 737.50 |
| Account No. | | Supplies | | | |
| The Steel Supply Co., Inc. 35 Pine Drive Cold Spring Harbor, NY 11724 | - | | | | 1,686.39 |
| Account No. | | Supplies | | | |
| Tnemec Company, Inc. PO Box 843797 Dallas, TX 75284-3797 | - | | | | 7,102.50 |
| Account No. | | Supplies | | | |
| Triad Metals International One Village Road Horsham, PA 19044 | - | | | | 24,725.01 |

Sheet no. 25 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

| | |
|--|-------------------|
| | <u>360,120.39</u> |
|--|-------------------|

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|---------------------------|---|------------|--------------|----------|-----------------|
| | | | | | | |
| Account No. | | Services | | | | |
| Triangle Engineering 6 Industrial Way Hanover, MA 02339-2425 | | | | | | 4,340.00 |
| Account No. | | Services | | | | |
| Tribridge Holdings, LLC Dept 369 PO Box 8000 Buffalo, NY 14267 | | | | | | 123.75 |
| Account No. | | Services | | | | |
| Twinstate 291 Rand Hill Road Morrisonville, NY 12962 | | | | | | 133.33 |
| Account No. | | Supplies | | | | |
| United Industrial Services PO Box 845033 Boston, MA 02284-5033 | | | | | | 1,044.96 |
| Account No. | | Services | | | | |
| United Steel Erectors, Inc. 5471 Vt. 15 Wolcott, VT 05680 | | | | | | 76,555.90 |

Sheet no. 26 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) **82,197.94**

In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE DEBTOR H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|------------------------------------|---|----------------------------------|--------------|----------|-------------------|
| | | | | | | |
| Account No. | | Services | | | | |
| Universal Steel Erectors, Inc. 149 Reservoir Drive Weare, NH 03281 | | | | | | 99,356.36 |
| Account No. | | Services | | | | |
| V&S Taunton Galvanizing, LLC 585 John Hancock Road Taunton, MA 02780 | | | | | | 2,462.80 |
| Account No. | | Supplies | | | | |
| Vibra-Conn, Inc. 49 Center Street Winsted, CT 06098-1656 | | | | | | 5,844.00 |
| Account No. | | Services | | | | |
| Virginia Tidewater Group International 5304 Larkins Lair Court Virginia Beach, VA 23464 | | | | | | 66,162.00 |
| Account No. | | Supplies | | | | |
| Vulcraft of New York, Inc. Lock Box 822562-312 Route 38 East Gate Drive Moorestown, NJ 08057 | | | | | | 121.38 |
| Sheet no. <u>27</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | Subtotal (Total of this page) | | | 173,946.54 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODE H W J C | Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | AMOUNT OF CLAIM | | | | |
|---|--------------------------|---|-----------------|--------------|----------|--|-----------------|
| | | | CONTINGENT | UNLIQUIDATED | DISPUTED | | |
| Account No. <u> </u> | | Supplies | | | | | 5,353.90 |
| W.B. Mason PO Box 55840 Boston, MA 02205-5840 | | | | | | | |
| Account No. <u> </u> | | Supplies | | | | | 120.00 |
| White Mountain Lumber PO Box 7 Berlin, NH 03570 | | | | | | | |
| Account No. <u> </u> | | Services | | | | | 1,040.93 |
| Yankee Trucks PO Box 11866 Concord, NH 03302-1866 | | | | | | | |
| Account No. <u> </u> | | Supplies | | | | | 317.09 |
| Zep Manufacturing Company PO Box 3338 Boston, MA 02241-3338 | | | | | | | |
| Account No. <u> </u> | | | | | | | |

Sheet no. 28 of 28 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

| | |
|---|---------------------|
| Subtotal (Total of this page) | 6,831.92 |
| Total (Report on Summary of Schedules) | 6,802,591.90 |

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

Great American Leasing
PO Box 609
Cedar Rapids, IA 52406-0609

Xerox 721 Copier

ISAACSON STRUCTURAL STEEL INC.
UNEXPIRED LEASES

| <u>Leasing Company</u> | <u>Original Lease Date</u> | <u>Account Number</u> | <u>Description</u> | <u>Term</u> |
|---|----------------------------|-----------------------|----------------------------|-------------|
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 01/2009 | 0176148-701 | 2008 Kenworth Tractor | 60 months |
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 02/2008 | 0176148-102 | 2008 Link Belt Crane | 84 months |
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 01/2007 | 0178148-100 | 2007 Kenworth | 60 months |
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 10/2007 | 0176148-700 | 2007 Kenworth | 60 months |
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 08/2008 | 0176148-103 | 9-2009 Great Dane Trailers | 84 months |
| Wells Fargo 733 Marquette Ave. Suite 700 Minneapolis, MN 55402 | 04/2007 | 176148 | 8-2007 Fontaine Trailers | 60 months |
| Great American Leasing PO Box 609 Cedar Rapids, IA 52406-0609 | 11/2006 | 386546 | Xerox 721 Copier | 60 months |
| Hyster Capital 52 U.S. Route 1 Scarborough, ME 04074-9305 | 03/2007 | 4494778 | 1995 Forklift | 62 months |

EXHIBIT

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In re Isaacson Structural Steel, Inc.Case No. 11-12416-JMD

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

**United States Bankruptcy Court
District of New Hampshire**

In re Isaacson Structural Steel, Inc.

Debtor(s)

Case No. 11-12416-JMD
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 50 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 6, 2011

Signature /s/ Arnold P. Hanson, Jr.

Arnold P. Hanson, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Structural Steel, Inc.**

Debtor

Case No. **11-12416-JMD**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|---------------|-------|
| A - Real Property | Yes | 1 | 1,828,500.00 | | |
| B - Personal Property | Yes | 4 | 9,501,194.13 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 5 | | 17,029,140.59 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 4 | | 114,571.05 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 29 | | 6,802,591.90 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1 | | | 0.00 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 1 | | | 0.00 |
| Total Number of Sheets of ALL Schedules | | 48 | | | |
| | | | Total Assets | 11,329,694.13 | |
| | | | Total Liabilities | 23,946,303.54 | |

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Structural Steel, Inc.**Case No. 11-12416-JMD

Debtor

Chapter

11**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| | |
|---|--|
| Average Income (from Schedule I, Line 16) | |
| Average Expenses (from Schedule J, Line 18) | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| | | |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | |
| 4. Total from Schedule F | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | |

United States Bankruptcy Court
District of New Hampshire

In re **Isaacson Structural Steel, Inc.**

Case No. **11-12416-JMD**

Debtor

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|-------------------|-------------------------|---------------------|
| Arnold Hanson, Jr. PO Box 67 Berlin, NH 03570 | | | 50% |
| Steven Griffin PO Box 67 Berlin, NH 03570 | | | 50% |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 6, 2011**

Signature **/s/ Arnold P. Hanson, Jr.**

**Arnold P. Hanson, Jr.
President**

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18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:

CHAPTER 11

Isaacson Structural Steel, Inc.

Case No. 11-12416-JMD

Debtor

STATEMENT OF OWNERSHIP UNDER AO 1074-1

Pursuant to Administrative Order 1074-1 of the United States Bankruptcy Court for the District of New Hampshire, Isaacson Structural Steel, Inc., the Debtor in this case, (the "Debtor") hereby certifies that:

1. The Entity has no parent companies.

Respectfully submitted,

DATED: July 6, 2011

/s/ William S. Gannon

William S. Gannon, Esq., BNH 01222

Attorney for

ISAACSON STRUCTURAL STEEL, INC.

WILLIAM S. GANNON PLLC
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